

THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

x

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.¹

: PROMESA

: Title III

: Case No. 17-BK-3283 (LTS)

: (Jointly Administered)

x

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE EMPLOYEES RETIREMENT SYSTEM OF THE
GOVERNMENT OF THE COMMONWEALTH OF
PUERTO RICO,

Debtor.

: PROMESA

: Title III

: Case No. 17-BK-3566 (LTS)

x

**NOTICE OF PARTICIPATION IN LITIGATION
OF OBJECTIONS TO ERS BOND CLAIMS**

1 The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

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The party identified below ("Participant") hereby advises the Official Committee of Unsecured Creditors, the Official Committee of Retired Employees of the Commonwealth of Puerto Rico, the Financial Oversight and Management Board for Puerto Rico, the Special Claims Committee of the Financial Oversight and Management Board for Puerto Rico, and the Puerto Rico Fiscal Agency and Financial Advisory Authority that it intends to participate in the litigation of the Claim Objections with respect to bonds issued by the Employees Retirement System of the Government of the Commonwealth of Puerto Rico in 2008 (the "ERS Bonds").

To ensure full participation rights in the litigation of the Claim Objections, Participant provides all of the information requested in items 1 through 3 below:

1. Participant's contact information, including email address, and that of its counsel, if any:

<u>Participant Name and Contact Information</u>	<u>Counsel Contact Information (if any)</u>
Dra. Coty Benmaman Retirement Plan, represented by UBS Trust Company of Puerto Rico	
Participant Name	Firm Name (if applicable)
Javier González	
Contact Person (if Participant is not an individual)	Contact Person
javier.gonzalez@ubs.com	
Email Address	Email Address
250 Avenida Muñoz Rivera 10th Floor	
Address line 1	Address line 1
American International Plaza	
Address line 2	Address line 2
San Juan, Puerto Rico	
City, State Zip Code	City, State Zip Code
USA	
Country	Country

2. Participant advises that it (choose one of the following by marking "X" in the appropriate space):

 intends to support the relief requested in the Claim Objections (i.e., Participant believes the District Court should find that the ERS Bonds are invalid); or

X intends to oppose the relief requested in the Claim Objections (i.e., Participant believes that the District Court should find that the ERS Bonds are valid)

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3. If Participant is not a holder of an ERS Bond, it can skip to the end of this Notice and sign. If Participant is a holder of one or more ERS Bonds, Participant must respond to the following paragraphs (a) and (b) to the best of Participant's knowledge.

(a) Provide the CUSIP Numbers of all ERS Bonds held by Participant:
29216MAA8

(b) Did Participant purchase any of its ERS Bonds in whole or in part on the secondary market? YES or NO (please circle one).

By:



Javier González

Print Name

Executive Director - UBS Trust Company of PR

Title (if Participant is not an Individual)

10/28/2019

Date

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UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.¹

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RECEIVED & FILED
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CLERK'S OFFICE
U.S. DISTRICT COURT
SAN JUAN, P.R.

**NOTICE OF PARTICIPATION IN LITIGATION
OF OBJECTIONS TO ERS BOND CLAIMS**

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The party identified below ("Participant") hereby advises the Official Committee of Unsecured Creditors, the Official Committee of Retired Employees of the Commonwealth of Puerto Rico, the Financial Oversight and Management Board for Puerto Rico, the Special Claims Committee of the Financial Oversight and Management Board for Puerto Rico, and the Puerto Rico Fiscal Agency and Financial Advisory Authority that it intends to participate in the litigation of the Claim Objections with respect to bonds issued by the Employees Retirement System of the Government of the Commonwealth of Puerto Rico in 2008 (the "ERS Bonds").

To ensure full participation rights in the litigation of the Claim Objections, Participant provides all of the information requested in items 1 through 3 below:

1. Participant's contact information, including email address, and that of its counsel, if any:

Participant Name and Contact Information

Garcia Gubern Trust, represented by

UBS Trust Company of Puerto Rico

Participant Name

Javier González

Contact Person (if Participant is not an individual)

javier.gonzalez@ubs.com

Email Address

250 Avenida Muñoz Rivera 10th Floor

Address line 1

American International Plaza

Address line 2

San Juan, Puerto Rico

City, State Zip Code

USA

Country

Counsel Contact Information (if any)

Firm Name (if applicable)

Contact Person

Email Address

Address line 1

Address line 2

City, State Zip Code

Country

2. Participant advises that it (choose one of the following by marking "X" in the appropriate space):

intends to support the relief requested in the Claim Objections (i.e., Participant believes the District Court should find that the ERS Bonds are invalid); or

intends to oppose the relief requested in the Claim Objections (i.e., Participant believes that the District Court should find that the ERS Bonds are valid)

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3. If Participant is not a holder of an ERS Bond, it can skip to the end of this Notice and sign. If Participant is a holder of one or more ERS Bonds, Participant must respond to the following paragraphs (a) and (b) to the best of Participant's knowledge.

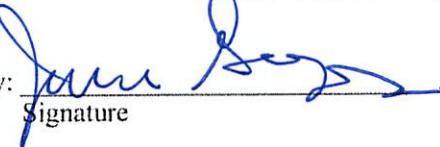
(a) Provide the CUSIP Numbers of all ERS Bonds held by Participant:

29216MAC4

29216MAF7

(b) Did Participant purchase any of its ERS Bonds in whole or in part on the secondary market? YES or NO (please circle one).

By:



Signature

Javier González

Print Name

Executive Director - UBS Trust Company of PR

Title (if Participant is not an Individual)

10/29/2019

Date

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FOR THE DISTRICT OF PUERTO RICO**

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In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.¹

: PROMESA
: Title III

: Case No. 17-BK-3283 (LTS)

: (Jointly Administered)

X

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE EMPLOYEES RETIREMENT SYSTEM OF THE
GOVERNMENT OF THE COMMONWEALTH OF
PUERTO RICO,

Debtor.

: PROMESA
: Title III

: Case No. 17-BK-3566 (LTS)

X

**NOTICE OF PARTICIPATION IN LITIGATION
OF OBJECTIONS TO ERS BOND CLAIMS**

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CLERK'S OFFICE
UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO
SAN JUAN, PUERTO RICO

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Participant Name and Contact Information

Arias Guardiola Trust, represented by

UBS Trust Company of Puerto Rico

Participant Name

Javier González

Contact Person (if Participant is not an individual)

javier.gonzalez@ubs.com

Email Address

250 Muñoz Rivera Avenue 10th Floor

Address line 1

American International Plaza

Address line 2

San Juan, Puerto Rico 00918

City, State Zip Code

USA

Country

Counsel Contact Information (if any)

Firm Name (if applicable)

Contact Person

Email Address

Address line 1

Address line 2

City, State Zip Code

Country

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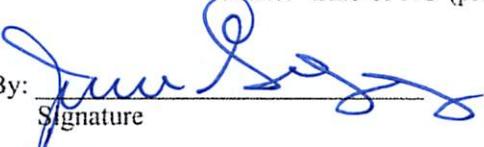
(a) Provide the CUSIP Numbers of all ERS Bonds held by Participant:

29216MBN9

29216MBP4

(b) Did Participant purchase any of its ERS Bonds in whole or in part on the secondary market? YES or NO (please circle one).

By:


Signature

Javier González

Print Name

Executive Director UBS Trust Company of PR

Title (if Participant is not an Individual)

10/29/2019

Date

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FOR THE DISTRICT OF PUERTO RICO

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In re: :
THE FINANCIAL OVERSIGHT AND : PROMESA
MANAGEMENT BOARD FOR PUERTO RICO, : Title III
as representative of : Case No. 17-BK-3283 (LTS)
THE COMMONWEALTH OF PUERTO RICO *et al.*, : (Jointly Administered)
Debtors.¹ :
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MANAGEMENT BOARD FOR PUERTO RICO, : Title III
as representative of : Case No. 17-BK-3566 (LTS)
THE EMPLOYEES RETIREMENT SYSTEM OF THE :
GOVERNMENT OF THE COMMONWEALTH OF :
PUERTO RICO, :
Debtor. :
----- X

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U.S. DISTRICT COURT
SAN JUAN, PR

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Participant Name and Contact Information

The Mark Trust, represented by

UBS Trust Company of Puerto Rico

Participant Name

Javier González

Contact Person (if Participant is not an individual)

javier.gonzalez@ubs.com

Email Address

250 Avenida Muñoz Rivera 10th Floor

Address line 1

American International Plaza

Address line 2

San Juan, Puerto Rico

City, State Zip Code

USA

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Counsel Contact Information (if any)

Firm Name (if applicable)

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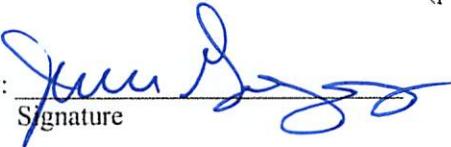
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29216MBL3

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By:


Signature

Javier González

Print Name

Executive Director - UBS Trust Company of PR

Title (if Participant is not an Individual)

10/28/2017

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: PROMESA
: Title III

: Case No. 17-BK-3283 (LTS)

: (Jointly Administered)

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SAN JUAN, PR

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Participant Name and Contact Information

Tomas Cuerda Brugman Trust, represented by

UBS Trust Company de Puerto Rico

Participant Name

Javier González

Contact Person (if Participant is not an individual)

javier.gonzalez@ubs.com

Email Address

250 Avenida Muñoz Rivera 10th Floor

Address line 1

American International Plaza

Address line 2

San Juan, Puerto Rico

City, State Zip Code

USA

Country

Counsel Contact Information (if any)

Firm Name (if applicable)

Contact Person

Email Address

Address line 1

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THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019

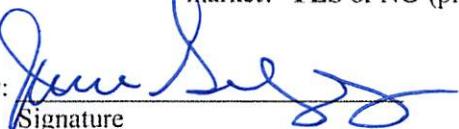
3. If Participant is not a holder of an ERS Bond, it can skip to the end of this Notice and sign. If Participant is a holder of one or more ERS Bonds, Participant must respond to the following paragraphs (a) and (b) to the best of Participant's knowledge.

(a) Provide the CUSIP Numbers of all ERS Bonds held by Participant:

29216MBP4

(b) Did Participant purchase any of its ERS Bonds in whole or in part on the secondary market? YES or NO (please circle one).

By:



Javier González

Print Name

Executive Director - UBS Trust Company of PR

Title (if Participant is not an Individual)

10/28/2019

Date

Instructions for Serving and Filing Notice of Participation: This Notice of Participation must be (i) served by email on the Notice Parties set forth in paragraph 8 of the Objection Procedures and (ii) filed electronically with the District Court pursuant to its Electronic Case Filing procedures. If the Participant is not represented by counsel, the Participant may file a paper copy of this Notice of Participation with the District Court by delivering such Notice of Participation by mail or by hand addressed to: The Clerk of the United States District Court for the District of Puerto Rico, Room 150 Federal Building, 150 Carlos Chardon Avenue, San Juan, PR 00918-1767.

THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

----- X -----
In re: :
THE FINANCIAL OVERSIGHT AND : PROMESA
MANAGEMENT BOARD FOR PUERTO RICO, : Title III
as representative of : Case No. 17-BK-3283 (LTS)
THE COMMONWEALTH OF PUERTO RICO *et al.*, : (Jointly Administered)
Debtors.¹ :
----- X -----

----- X -----
In re: :
THE FINANCIAL OVERSIGHT AND : PROMESA
MANAGEMENT BOARD FOR PUERTO RICO, : Title III
as representative of : Case No. 17-BK-3566 (LTS)
THE EMPLOYEES RETIREMENT SYSTEM OF THE :
GOVERNMENT OF THE COMMONWEALTH OF :
PUERTO RICO, :
Debtor. :
----- X -----

**NOTICE OF PARTICIPATION IN LITIGATION
OF OBJECTIONS TO ERS BOND CLAIMS**

¹ The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

RECEIVED & FILED
2019 OCT 29 PM 1:25
CLERK'S OFFICE
U.S. DISTRICT COURT
FOR THE DISTRICT OF
PUERTO RICO
ANNUAL REPORT

THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019

This Notice of Participation must be served and filed no later than November 18, 2019 in accordance with the instructions set forth at the end of this document.

Absent permission granted by the District Court upon a showing of good cause, any party that has notice of the Initial Objection Procedures but (a) fails to file a Notice of Participation or (b) files a Notice of Participation after November 18, 2019, shall be prohibited from filing separate pleadings with respect to the Claim Objections (as defined in the Initial Objection Procedures), including filing any Additional Claim Objections (as defined in the Initial Objection Procedures).

The party identified below ("Participant") hereby advises the Official Committee of Unsecured Creditors, the Official Committee of Retired Employees of the Commonwealth of Puerto Rico, the Financial Oversight and Management Board for Puerto Rico, the Special Claims Committee of the Financial Oversight and Management Board for Puerto Rico, and the Puerto Rico Fiscal Agency and Financial Advisory Authority that it intends to participate in the litigation of the Claim Objections with respect to bonds issued by the Employees Retirement System of the Government of the Commonwealth of Puerto Rico in 2008 (the "ERS Bonds").

To ensure full participation rights in the litigation of the Claim Objections, Participant provides all of the information requested in items 1 through 3 below:

1. Participant's contact information, including email address, and that of its counsel, if any:

Participant Name and Contact Information

**Miriam Loyola Feliciano Trust, represented by
UBS Trust Company of Puerto Rico**

Participant Name

Javier González

Contact Person (if Participant is not an individual)
javier.gonzalez@ubs.com

Email Address

250 Avenida Muñoz Rivera 10th Floor

Address line 1

American International Plaza

Address line 2

San Juan, Puerto Rico

City, State Zip Code

USA

Country

Counsel Contact Information (if any)

Firm Name (if applicable)

Contact Person

Email Address

Address line 1

Address line 2

City, State Zip Code

Country

2. Participant advises that it (choose one of the following by marking "X" in the appropriate space):

intends to support the relief requested in the Claim Objections (i.e., Participant believes the District Court should find that the ERS Bonds are invalid); or

intends to oppose the relief requested in the Claim Objections (i.e., Participant believes that the District Court should find that the ERS Bonds are valid)

THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019

3. If Participant is not a holder of an ERS Bond, it can skip to the end of this Notice and sign. If Participant is a holder of one or more ERS Bonds, Participant must respond to the following paragraphs (a) and (b) to the best of Participant's knowledge.

(a) Provide the CUSIP Numbers of all ERS Bonds held by Participant:

29216MBP4

29216MAC4

(b) Did Participant purchase any of its ERS Bonds in whole or in part on the secondary market? YES or NO (please circle one).

By: 
Signature

Javier González

Print Name

Executive Director - UBS Trust Company of PR

Title (if Participant is not an Individual)

10/26/2019

Date

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**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

----- X
In re: :
THE FINANCIAL OVERSIGHT AND : PROMESA
MANAGEMENT BOARD FOR PUERTO RICO, : Title III
as representative of : Case No. 17-BK-3283 (LTS)
THE COMMONWEALTH OF PUERTO RICO *et al.*, : (Jointly Administered)
Debtors.¹ :
----- X

----- X
In re: :
THE FINANCIAL OVERSIGHT AND : PROMESA
MANAGEMENT BOARD FOR PUERTO RICO, : Title III
as representative of : Case No. 17-BK-3566 (LTS)
THE EMPLOYEES RETIREMENT SYSTEM OF THE :
GOVERNMENT OF THE COMMONWEALTH OF :
PUERTO RICO, :
Debtor. :
----- X

RECEIVED & FILED
2019 OCT 29 PM 1:27
CLERK'S OFFICE
U.S. DISTRICT COURT
SAN JUAN, PR

**NOTICE OF PARTICIPATION IN LITIGATION
OF OBJECTIONS TO ERS BOND CLAIMS**

1 The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

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The party identified below ("Participant") hereby advises the Official Committee of Unsecured Creditors, the Official Committee of Retired Employees of the Commonwealth of Puerto Rico, the Financial Oversight and Management Board for Puerto Rico, the Special Claims Committee of the Financial Oversight and Management Board for Puerto Rico, and the Puerto Rico Fiscal Agency and Financial Advisory Authority that it intends to participate in the litigation of the Claim Objections with respect to bonds issued by the Employees Retirement System of the Government of the Commonwealth of Puerto Rico in 2008 (the "ERS Bonds").

To ensure full participation rights in the litigation of the Claim Objections, Participant provides all of the information requested in items 1 through 3 below:

1. Participant's contact information, including email address, and that of its counsel, if any:

<u>Participant Name and Contact Information</u>	<u>Counsel Contact Information (if any)</u>
Daniel Barreto Torres Retirement Plan, represented by	
<u>UBS Trust Company of Puerto Rico</u> Participant Name Javier González	<u>Firm Name (if applicable)</u>
<u>Contact Person (if Participant is not an individual)</u> javier.gonzalez@ubs.com	<u>Contact Person</u>
<u>Email Address</u> 250 Avenida Muñoz Rivera 10th Floor	<u>Email Address</u>
<u>Address line 1</u> American International Plaza	<u>Address line 1</u>
<u>Address line 2</u> San Juan, Puerto Rico	<u>Address line 2</u>
<u>City, State Zip Code</u> USA	<u>City, State Zip Code</u>
<u>Country</u>	<u>Country</u>

2. Participant advises that it (choose one of the following by marking "X" in the appropriate space):

intends to support the relief requested in the Claim Objections (i.e., Participant believes the District Court should find that the ERS Bonds are invalid); or

intends to oppose the relief requested in the Claim Objections (i.e., Participant believes that the District Court should find that the ERS Bonds are valid)

THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019

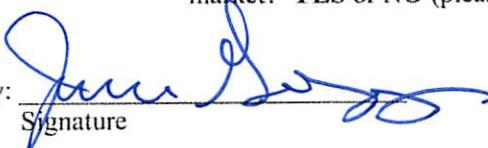
3. If Participant is not a holder of an ERS Bond, it can skip to the end of this Notice and sign. If Participant is a holder of one or more ERS Bonds, Participant must respond to the following paragraphs (a) and (b) to the best of Participant's knowledge.

(a) Provide the CUSIP Numbers of all ERS Bonds held by Participant:

29216MAA8

29216MAF7

(b) Did Participant purchase any of its ERS Bonds in whole or in part on the secondary market? YES or NO (please circle one).

By: 
Signature

Javier González

Print Name

Executive Director - UBS Trust Company of PR

Title (if Participant is not an Individual)

10/28/2019

Date

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THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.¹

X

: PROMESA
: Title III

: Case No. 17-BK-3283 (LTS)

: (Jointly Administered)

2019 OCT 29 PM 1:27
COURT'S OFFICE
SUSPENSION
SAWYER, MARK

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE EMPLOYEES RETIREMENT SYSTEM OF THE
GOVERNMENT OF THE COMMONWEALTH OF
PUERTO RICO,

Debtor.

X

: PROMESA
: Title III

: Case No. 17-BK-3566 (LTS)

X

**NOTICE OF PARTICIPATION IN LITIGATION
OF OBJECTIONS TO ERS BOND CLAIMS**

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RECEIVED & FILED
2019 OCT 29 PM 1:27

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1. Participant's contact information, including email address, and that of its counsel, if any:

<u>Participant Name and Contact Information</u>	<u>Counsel Contact Information (if any)</u>
Federico A. Souffront Santiago Retirement Plan represented by UBS Trust Company of Puerto Rico Participant Name Javier González	Firm Name (if applicable)
Contact Person (if Participant is not an individual) javier.gonzalez@ubs.com	Contact Person
Email Address 250 Avenida Muñoz Rivera 10th Floor	Email Address
Address line 1 American International Plaza	Address line 1
Address line 2 San Juan, Puerto Rico	Address line 2
City, State Zip Code USA	City, State Zip Code
Country	Country

2. Participant advises that it (choose one of the following by marking "X" in the appropriate space):

intends to support the relief requested in the Claim Objections (i.e., Participant believes the District Court should find that the ERS Bonds are invalid); or

intends to oppose the relief requested in the Claim Objections (i.e., Participant believes that the District Court should find that the ERS Bonds are valid)

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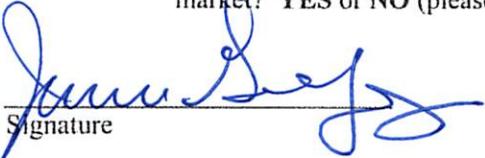
3. If Participant is not a holder of an ERS Bond, it can skip to the end of this Notice and sign. If Participant is a holder of one or more ERS Bonds, Participant must respond to the following paragraphs (a) and (b) to the best of Participant's knowledge.

(a) Provide the CUSIP Numbers of all ERS Bonds held by Participant:

29216MBN9

(b) Did Participant purchase any of its ERS Bonds in whole or in part on the secondary market? YES or NO (please circle one).

By:



Javier González

Print Name

Executive Director - UBS Trust Company of PR

Title (if Participant is not an Individual)

10/28/2019

Date

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UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

----- X -----
In re: :
THE FINANCIAL OVERSIGHT AND : PROMESA
MANAGEMENT BOARD FOR PUERTO RICO, : Title III
as representative of : Case No. 17-BK-3283 (LTS)
THE COMMONWEALTH OF PUERTO RICO *et al.*, : (Jointly Administered)
Debtors.¹ :
----- X -----
In re: :
THE FINANCIAL OVERSIGHT AND : PROMESA
MANAGEMENT BOARD FOR PUERTO RICO, : Title III
as representative of : Case No. 17-BK-3566 (LTS)
THE EMPLOYEES RETIREMENT SYSTEM OF THE :
GOVERNMENT OF THE COMMONWEALTH OF :
PUERTO RICO, :
Debtor. :
----- X -----

RECEIVED & FILED
2019 OCT 29 PM 1:27
CLERK'S OFFICE
U.S. DISTRICT COURT
SAN JUAN, PUERTO RICO

**NOTICE OF PARTICIPATION IN LITIGATION
OF OBJECTIONS TO ERS BOND CLAIMS**

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To ensure full participation rights in the litigation of the Claim Objections, Participant provides all of the information requested in items 1 through 3 below:

1. Participant's contact information, including email address, and that of its counsel, if any:

<u>Participant Name and Contact Information</u>	<u>Counsel Contact Information (if any)</u>
Juan Ramón Gomez Retirement Plan, represented by	
UBS Trust Company of Puerto Rico	
Participant Name	Firm Name (if applicable)
Javier González	
Contact Person (if Participant is not an individual)	Contact Person
javier.gonzalez@ubs.com	
Email Address	Email Address
250 Avenida Muñoz Rivera 10th Floor	
Address line 1	Address line 1
American International Plaza	
Address line 2	Address line 2
San Juan, Puerto Rico	
City, State Zip Code	City, State Zip Code
USA	
Country	Country

2. Participant advises that it (choose one of the following by marking "X" in the appropriate space):

 intends to support the relief requested in the Claim Objections (i.e., Participant believes the District Court should find that the ERS Bonds are invalid); or

X intends to oppose the relief requested in the Claim Objections (i.e., Participant believes that the District Court should find that the ERS Bonds are valid)

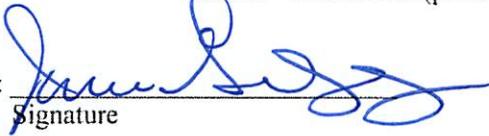
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3. If Participant is not a holder of an ERS Bond, it can skip to the end of this Notice and sign. If Participant is a holder of one or more ERS Bonds, Participant must respond to the following paragraphs (a) and (b) to the best of Participant's knowledge.

(a) Provide the CUSIP Numbers of all ERS Bonds held by Participant:

29216MAC4

(b) Did Participant purchase any of its ERS Bonds in whole or in part on the secondary market? YES or NO (please circle one).

By: 
Signature

Javier González

Print Name

Executive Director - UBS Trust Company of PR

Title (if Participant is not an Individual)

10/28/2019

Date

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UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

X

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.¹

: PROMESA
: Title III

: Case No. 17-BK-3283 (LTS)
: (Jointly Administered)

X

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE EMPLOYEES RETIREMENT SYSTEM OF THE
GOVERNMENT OF THE COMMONWEALTH OF
PUERTO RICO,

Debtor.

: PROMESA
: Title III

: Case No. 17-BK-3566 (LTS)

X

**NOTICE OF PARTICIPATION IN LITIGATION
OF OBJECTIONS TO ERS BOND CLAIMS**

RECEIVED & FILED
2019 OCT 29 PM 1:27
CLERK'S OFFICE
UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO
BY JAN JANKOWSKI

¹ The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

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To ensure full participation rights in the litigation of the Claim Objections, Participant provides all of the information requested in items 1 through 3 below:

1. Participant's contact information, including email address, and that of its counsel, if any:

<u>Participant Name and Contact Information</u>	<u>Counsel Contact Information (if any)</u>
Hospicio Emmanuel Deferred COMPFBO Moises Rivera, represented by UBS Trust Company of Puerto Rico	
Participant Name	Firm Name (if applicable)
Javier González	
Contact Person (if Participant is not an individual)	Contact Person
javier.gonzalez@ubs.com	
Email Address	Email Address
250 Avenida Muñoz Rivera 10th Floor	
Address line 1	Address line 1
American International Plaza	
Address line 2	Address line 2
San Juan, Puerto Rico	
City, State Zip Code	City, State Zip Code
USA	
Country	Country

2. Participant advises that it (choose one of the following by marking "X" in the appropriate space):

intends to support the relief requested in the Claim Objections (i.e., Participant believes the District Court should find that the ERS Bonds are invalid); or

intends to oppose the relief requested in the Claim Objections (i.e., Participant believes that the District Court should find that the ERS Bonds are valid)

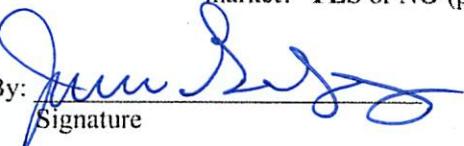
THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019

3. If Participant is not a holder of an ERS Bond, it can skip to the end of this Notice and sign. If Participant is a holder of one or more ERS Bonds, Participant must respond to the following paragraphs (a) and (b) to the best of Participant's knowledge.

(a) Provide the CUSIP Numbers of all ERS Bonds held by Participant:

29216MAA8

(b) Did Participant purchase any of its ERS Bonds in whole or in part on the secondary market? YES or NO (please circle one).

By: 
Signature

Javier González

Print Name

Executive Director - UBS Trust Company of PR

Title (if Participant is not an Individual)

10/28/2019
Date

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THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

----- X
In re: :
THE FINANCIAL OVERSIGHT AND : PROMESA
MANAGEMENT BOARD FOR PUERTO RICO, : Title III
as representative of : Case No. 17-BK-3283 (LTS)
THE COMMONWEALTH OF PUERTO RICO *et al.*, : (Jointly Administered)
Debtors.¹ :
----- X

----- X
In re: :
THE FINANCIAL OVERSIGHT AND : PROMESA
MANAGEMENT BOARD FOR PUERTO RICO, : Title III
as representative of : Case No. 17-BK-3566 (LTS)
THE EMPLOYEES RETIREMENT SYSTEM OF THE :
GOVERNMENT OF THE COMMONWEALTH OF :
PUERTO RICO, :
Debtor. :
----- X

RECEIVED & FILED
CLERK'S OFFICE
UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO
JULY 29 2019
BY SAN JUAN MANAG.

2019 OCT 29 PM 1:27

**NOTICE OF PARTICIPATION IN LITIGATION
OF OBJECTIONS TO ERS BOND CLAIMS**

¹ The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019

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The party identified below ("Participant") hereby advises the Official Committee of Unsecured Creditors, the Official Committee of Retired Employees of the Commonwealth of Puerto Rico, the Financial Oversight and Management Board for Puerto Rico, the Special Claims Committee of the Financial Oversight and Management Board for Puerto Rico, and the Puerto Rico Fiscal Agency and Financial Advisory Authority that it intends to participate in the litigation of the Claim Objections with respect to bonds issued by the Employees Retirement System of the Government of the Commonwealth of Puerto Rico in 2008 (the "ERS Bonds").

To ensure full participation rights in the litigation of the Claim Objections, Participant provides all of the information requested in items 1 through 3 below:

1. Participant's contact information, including email address, and that of its counsel, if any:

<u>Participant Name and Contact Information</u>	<u>Counsel Contact Information (if any)</u>
Colberg Cabrera Children Trust-Alberto Juan Colberg <u>represented by UBS Trust Company of Puerto Rico</u>	<u>Firm Name (if applicable)</u>
Participant Name Javier González	<u>Contact Person</u>
Contact Person (if Participant is not an individual) javier.gonzalez@ubs.com	<u>Email Address</u>
Email Address 250 Avenida Muñoz Rivera 10th Floor	<u>Address line 1</u>
Address line 1 American International Plaza	<u>Address line 2</u>
Address line 2 San Juan, Puerto Rico	<u>City, State Zip Code</u>
City, State Zip Code USA	<u>Country</u>

2. Participant advises that it (choose one of the following by marking "X" in the appropriate space):

 intends to support the relief requested in the Claim Objections (i.e., Participant believes the District Court should find that the ERS Bonds are invalid); or

X intends to oppose the relief requested in the Claim Objections (i.e., Participant believes that the District Court should find that the ERS Bonds are valid)

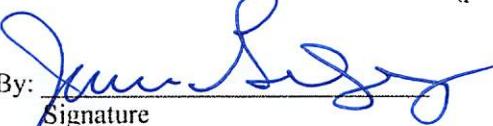
THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019

3. If Participant is not a holder of an ERS Bond, it can skip to the end of this Notice and sign. If Participant is a holder of one or more ERS Bonds, Participant must respond to the following paragraphs (a) and (b) to the best of Participant's knowledge.

(a) Provide the CUSIP Numbers of all ERS Bonds held by Participant:

29216MAC4

(b) Did Participant purchase any of its ERS Bonds in whole or in part on the secondary market? YES or NO (please circle one).

By: 
Signature

Javier González

Print Name

Executive Director - UBS Trust Company of PR

Title (if Participant is not an Individual)

10/28/2019

Date

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THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.¹

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE EMPLOYEES RETIREMENT SYSTEM OF THE
GOVERNMENT OF THE COMMONWEALTH OF
PUERTO RICO,

Debtor.

X

:

:

: PROMESA
: Title III

: Case No. 17-BK-3283 (LTS)

: (Jointly Administered)

:

:

: PROMESA
: Title III

: Case No. 17-BK-3566 (LTS)

:

:

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:

:

X

RECEIVED & FILED

2019 OCT 29 PM 1:27

CLERK'S OFFICE
U.S. DISTRICT COURT
SAN JUAN, P.R.

**NOTICE OF PARTICIPATION IN LITIGATION
OF OBJECTIONS TO ERS BOND CLAIMS**

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The party identified below ("Participant") hereby advises the Official Committee of Unsecured Creditors, the Official Committee of Retired Employees of the Commonwealth of Puerto Rico, the Financial Oversight and Management Board for Puerto Rico, the Special Claims Committee of the Financial Oversight and Management Board for Puerto Rico, and the Puerto Rico Fiscal Agency and Financial Advisory Authority that it intends to participate in the litigation of the Claim Objections with respect to bonds issued by the Employees Retirement System of the Government of the Commonwealth of Puerto Rico in 2008 (the "ERS Bonds").

To ensure full participation rights in the litigation of the Claim Objections, Participant provides all of the information requested in items 1 through 3 below:

1. Participant's contact information, including email address, and that of its counsel, if any:

Participant Name and Contact Information

Luis A. Seguinot Retirement Plan, represented by

UBS Trust Company of Puerto Rico

Participant Name

Javier González

Contact Person (if Participant is not an individual)

javier.gonzalez@ubs.com

Email Address

250 Avenida Muñoz Rivera 10th Floor

Address line 1

American International Plaza

Address line 2

San Juan, Puerto Rico

City, State Zip Code

USA

Country

Counsel Contact Information (if any)

Firm Name (if applicable)

Contact Person

Email Address

Address line 1

Address line 2

City, State Zip Code

Country

2. Participant advises that it (choose one of the following by marking "X" in the appropriate space):

 intends to support the relief requested in the Claim Objections (i.e., Participant believes the District Court should find that the ERS Bonds are invalid); or

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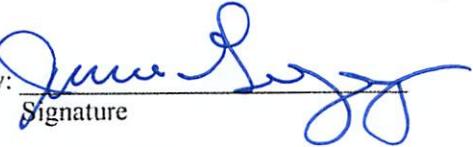
THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019

3. If Participant is not a holder of an ERS Bond, it can skip to the end of this Notice and sign. If Participant is a holder of one or more ERS Bonds, Participant must respond to the following paragraphs (a) and (b) to the best of Participant's knowledge.

(a) Provide the CUSIP Numbers of all ERS Bonds held by Participant:
29216MAC4

(b) Did Participant purchase any of its ERS Bonds in whole or in part on the secondary market? YES or NO (please circle one).

By:


Signature

Javier González

Print Name

Executive Director - UBS Trust Company of PR

Title (if Participant is not an Individual)

10/28/2019

Date

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THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

X

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.¹

: PROMESA
: Title III

: Case No. 17-BK-3283 (LTS)

: (Jointly Administered)

X

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE EMPLOYEES RETIREMENT SYSTEM OF THE
GOVERNMENT OF THE COMMONWEALTH OF
PUERTO RICO,

Debtor.

: PROMESA
: Title III

: Case No. 17-BK-3566 (LTS)

X

**NOTICE OF PARTICIPATION IN LITIGATION
OF OBJECTIONS TO ERS BOND CLAIMS**

¹ The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) ("ERS") (Bankruptcy Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS")) (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

RECEIVED & FILED
2019 OCT 29 PM 1:27
CLERK'S OFFICE
U.S. DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

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To ensure full participation rights in the litigation of the Claim Objections, Participant provides all of the information requested in items 1 through 3 below:

1. Participant's contact information, including email address, and that of its counsel, if any:

<u>Participant Name and Contact Information</u>	<u>Counsel Contact Information (if any)</u>
Tirso T Pena Cardenas Retirement Plan, represented by	
<u>UBS Company of Puerto Rico</u>	
Participant Name	<u>Firm Name (if applicable)</u>
<u>Javier González</u>	
Contact Person (if Participant is not an individual)	<u>Contact Person</u>
<u>javier.gonzalez@ubs.com</u>	
Email Address	<u>Email Address</u>
<u>250 Avenida Muñoz Rivera 10th Floor</u>	
Address line 1	<u>Address line 1</u>
<u>American International Plaza</u>	
Address line 2	<u>Address line 2</u>
<u>San Juan, Puerto Rico</u>	
City, State Zip Code	<u>City, State Zip Code</u>
<u>USA</u>	
Country	<u>Country</u>

2. Participant advises that it (choose one of the following by marking "X" in the appropriate space):

 intends to support the relief requested in the Claim Objections (i.e., Participant believes the District Court should find that the ERS Bonds are invalid); or

X intends to oppose the relief requested in the Claim Objections (i.e., Participant believes that the District Court should find that the ERS Bonds are valid)

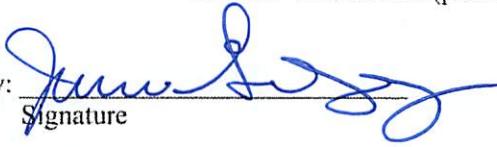
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29216MAA8

(b) Did Participant purchase any of its ERS Bonds in whole or in part on the secondary market? YES or NO (please circle one).

By: 
Signature

Javier González

Print Name

Executive Director - UBS Trust Company of PR

Title (if Participant is not an Individual)

10/28/2019

Date

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UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.¹

X

:

:

:

: PROMESA

: Title III

: Case No. 17-BK-3283 (LTS)

: (Jointly Administered)

:

:

:

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE EMPLOYEES RETIREMENT SYSTEM OF THE
GOVERNMENT OF THE COMMONWEALTH OF
PUERTO RICO,

Debtor.

X

:

:

: PROMESA

: Title III

: Case No. 17-BK-3566 (LTS)

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:

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:

:

X

**NOTICE OF PARTICIPATION IN LITIGATION
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RECEIVED & FILED
10/19 OCT 29 PM 1:27
CLERK'S OFFICE
UNITED STATES DISTRICT COURT
SAN JUAN, P.R.

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1. Participant's contact information, including email address, and that of its counsel, if any:

Participant Name and Contact Information
Fideicomiso Flores Morales, represented by

UBS Trust Company of Puerto Rico
Participant Name

Javier González

Contact Person (if Participant is not an individual)
javier.gonzalez@ubs.com

Email Address

250 Avenida Muñoz Rivera 10th Floor

Address line 1

American International Plaza

Address line 2

San Juan, Puerto Rico

City, State Zip Code

USA

Country

Counsel Contact Information (if any)

Firm Name (if applicable)

Contact Person

Email Address

Address line 1

Address line 2

City, State Zip Code

Country

2. Participant advises that it (choose one of the following by marking "X" in the appropriate space):

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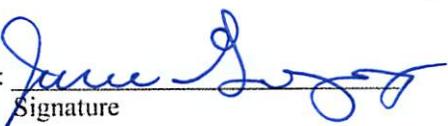
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29216MBP4

(b) Did Participant purchase any of its ERS Bonds in whole or in part on the secondary market? YES or NO (please circle one).

By:



Javier González

Print Name

Executive Director - UBS Trust Company of PR

Title (if Participant is not an Individual)

10/28/2019

Date

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UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

x

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.¹

PROMESA Title III

Case No. 17-BK-3283 (LTS)

(Jointly Administered)

x

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE EMPLOYEES RETIREMENT SYSTEM OF THE
GOVERNMENT OF THE COMMONWEALTH OF
PUERTO RICO,

Debtor.

X

PROMESA Title III

Case No. 17-BK-3566 (LTS)

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To ensure full participation rights in the litigation of the Claim Objections, Participant provides all of the information requested in items 1 through 3 below:

1. Participant's contact information, including email address, and that of its counsel, if any:

Participant Name and Contact Information
Ileana Enid Cuerda Reyes Trust, represented by
UBS Trust Company of Puerto Rico
Participant Name
Javier González
Contact Person (if Participant is not an individual)
javier.gonzalez@ubs.com
Email Address
250 Avenida Muñoz Rivera 10th Floor
Address line 1
American International Plaza
Address line 2
San Juan, Puerto Rico
City, State Zip Code
USA
Country

Counsel Contact Information (if any)
Firm Name (if applicable)
Contact Person
Email Address
Address line 1
Address line 2
City, State Zip Code
Country

2. Participant advises that it (choose one of the following by marking "X" in the appropriate space):

intends to support the relief requested in the Claim Objections (i.e., Participant believes the District Court should find that the ERS Bonds are invalid); or

intends to oppose the relief requested in the Claim Objections (i.e., Participant believes that the District Court should find that the ERS Bonds are valid)

THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019

3. If Participant is not a holder of an ERS Bond, it can skip to the end of this Notice and sign. If Participant is a holder of one or more ERS Bonds, Participant must respond to the following paragraphs (a) and (b) to the best of Participant's knowledge.

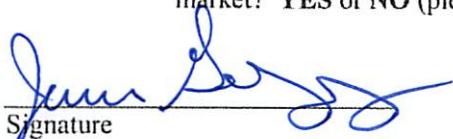
(a) Provide the CUSIP Numbers of all ERS Bonds held by Participant:

29216MBP4

29216MBL3

(b) Did Participant purchase any of its ERS Bonds in whole or in part on the secondary market? YES or NO (please circle one).

By:



Javier González

Print Name

Executive Director - UBS Trust Company of PR

Title (if Participant is not an Individual)

10/24/2019

Date

Instructions for Serving and Filing Notice of Participation: This Notice of Participation must be (i) served by email on the Notice Parties set forth in paragraph 8 of the Objection Procedures and (ii) filed electronically with the District Court pursuant to its Electronic Case Filing procedures. If the Participant is not represented by counsel, the Participant may file a paper copy of this Notice of Participation with the District Court by delivering such Notice of Participation by mail or by hand addressed to: The Clerk of the United States District Court for the District of Puerto Rico, Room 150 Federal Building, 150 Carlos Chardon Avenue, San Juan, PR 00918-1767.

THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

----- X

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.¹

: PROMESA
: Title III

: Case No. 17-BK-3283 (LTS)

: (Jointly Administered)

----- X

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE EMPLOYEES' RETIREMENT SYSTEM OF THE
GOVERNMENT OF THE COMMONWEALTH OF
PUERTO RICO,

Debtor.

: PROMESA
: Title III

: Case No. 17-BK-3566 (LTS)

----- X

**NOTICE OF PARTICIPATION IN LITIGATION
OF OBJECTIONS TO ERS BOND CLAIMS**

RECEIVED & FILED
CLERK'S OFFICE
U.S. DISTRICT COURT
FOR THE DISTRICT OF
PUERTO RICO
2019 OCT 29 PM 1:27

1 The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019

This Notice of Participation must be served and filed no later than November 18, 2019 in accordance with the instructions set forth at the end of this document.

Absent permission granted by the District Court upon a showing of good cause, any party that has notice of the Initial Objection Procedures but (a) fails to file a Notice of Participation or (b) files a Notice of Participation after November 18, 2019, shall be prohibited from filing separate pleadings with respect to the Claim Objections (as defined in the Initial Objection Procedures), including filing any Additional Claim Objections (as defined in the Initial Objection Procedures).

The party identified below ("Participant") hereby advises the Official Committee of Unsecured Creditors, the Official Committee of Retired Employees of the Commonwealth of Puerto Rico, the Financial Oversight and Management Board for Puerto Rico, the Special Claims Committee of the Financial Oversight and Management Board for Puerto Rico, and the Puerto Rico Fiscal Agency and Financial Advisory Authority that it intends to participate in the litigation of the Claim Objections with respect to bonds issued by the Employees Retirement System of the Government of the Commonwealth of Puerto Rico in 2008 (the "ERS Bonds").

To ensure full participation rights in the litigation of the Claim Objections, Participant provides all of the information requested in items 1 through 3 below:

1. Participant's contact information, including email address, and that of its counsel, if any:

<u>Participant Name and Contact Information</u>	<u>Counsel Contact Information (if any)</u>
Michica International Co. Shareholders Retirement Plan, represented by UBS Trust Company of Puerto Rico	
Participant Name	Firm Name (if applicable)
Javier González	
Contact Person (if Participant is not an individual)	Contact Person
javier.gonzalez@ubs.com	
Email Address	Email Address
250 Avenida Muñoz Rivera 10th Floor	
Address line 1	Address line 1
American International Plaza	
Address line 2	Address line 2
San Juan, Puerto Rico	
City, State Zip Code	City, State Zip Code
USA	
Country	Country

2. Participant advises that it (choose one of the following by marking "X" in the appropriate space):

intends to support the relief requested in the Claim Objections (i.e., Participant believes the District Court should find that the ERS Bonds are invalid); or

intends to oppose the relief requested in the Claim Objections (i.e., Participant believes that the District Court should find that the ERS Bonds are valid)

THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019

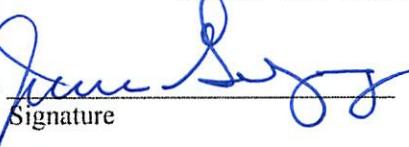
3. If Participant is not a holder of an ERS Bond, it can skip to the end of this Notice and sign. If Participant is a holder of one or more ERS Bonds, Participant must respond to the following paragraphs (a) and (b) to the best of Participant's knowledge.

(a) Provide the CUSIP Numbers of all ERS Bonds held by Participant:

29216MBL3

(b) Did Participant purchase any of its ERS Bonds in whole or in part on the secondary market? YES or NO (please circle one).

By:


Signature

Javier González

Print Name

Executive Director - UBS Trust Company of PR

Title (if Participant is not an Individual)

10/28/2019

Date

Instructions for Serving and Filing Notice of Participation: This Notice of Participation must be (i) served by email on the Notice Parties set forth in paragraph 8 of the Objection Procedures and (ii) filed electronically with the District Court pursuant to its Electronic Case Filing procedures. If the Participant is not represented by counsel, the Participant may file a paper copy of this Notice of Participation with the District Court by delivering such Notice of Participation by mail or by hand addressed to: The Clerk of the United States District Court for the District of Puerto Rico, Room 150 Federal Building, 150 Carlos Chardon Avenue, San Juan, PR 00918-1767.

THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.¹

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RECEIVED & FILED
2019 OCT 29 PM 1:27
CLERK'S OFFICE
U.S. DISTRICT COURT
SAN JUAN, PR

**NOTICE OF PARTICIPATION IN LITIGATION
OF OBJECTIONS TO ERS BOND CLAIMS**

¹ The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019

This Notice of Participation must be served and filed no later than November 18, 2019 in accordance with the instructions set forth at the end of this document.

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The party identified below ("Participant") hereby advises the Official Committee of Unsecured Creditors, the Official Committee of Retired Employees of the Commonwealth of Puerto Rico, the Financial Oversight and Management Board for Puerto Rico, the Special Claims Committee of the Financial Oversight and Management Board for Puerto Rico, and the Puerto Rico Fiscal Agency and Financial Advisory Authority that it intends to participate in the litigation of the Claim Objections with respect to bonds issued by the Employees Retirement System of the Government of the Commonwealth of Puerto Rico in 2008 (the "ERS Bonds").

To ensure full participation rights in the litigation of the Claim Objections, Participant provides all of the information requested in items 1 through 3 below:

1. Participant's contact information, including email address, and that of its counsel, if any:

<u>Participant Name and Contact Information</u>	<u>Counsel Contact Information (if any)</u>
<u>Miguel J. Morales Vales Retirement Plan, represented by</u>	
<u>UBS Trust Company of Puerto Rico</u>	
<u>Participant Name</u>	<u>Firm Name (if applicable)</u>
<u>Javier González</u>	
<u>Contact Person (if Participant is not an individual)</u>	<u>Contact Person</u>
<u>javier.gonzalez@ubs.com</u>	
<u>Email Address</u>	<u>Email Address</u>
<u>250 Avenida Muñoz Rivera 10th Floor</u>	
<u>Address line 1</u>	<u>Address line 1</u>
<u>American International Plaza</u>	
<u>Address line 2</u>	<u>Address line 2</u>
<u>San Juan, Puerto Rico</u>	
<u>City, State Zip Code</u>	<u>City, State Zip Code</u>
<u>USA</u>	
<u>Country</u>	<u>Country</u>

2. Participant advises that it (choose one of the following by marking "X" in the appropriate space):

 intends to support the relief requested in the Claim Objections (i.e., Participant believes the District Court should find that the ERS Bonds are invalid); or

X intends to oppose the relief requested in the Claim Objections (i.e., Participant believes that the District Court should find that the ERS Bonds are valid)

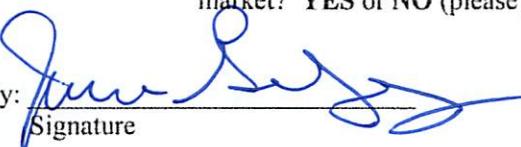
THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019

3. If Participant is not a holder of an ERS Bond, it can skip to the end of this Notice and sign. If Participant is a holder of one or more ERS Bonds, Participant must respond to the following paragraphs (a) and (b) to the best of Participant's knowledge.

(a) Provide the CUSIP Numbers of all ERS Bonds held by Participant:
29216MAC4

(b) Did Participant purchase any of its ERS Bonds in whole or in part on the secondary market? YES or NO (please circle one).

By:



Signature

Javier González

Print Name

Executive Director - UBS Trust Company of PR

Title (if Participant is not an Individual)

10/28/2019

Date

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UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.¹

X

: PROMESA

: Title III

: Case No. 17-BK-3283 (LTS)

: (Jointly Administered)

X

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE EMPLOYEES RETIREMENT SYSTEM OF THE
GOVERNMENT OF THE COMMONWEALTH OF
PUERTO RICO,

Debtor.

: PROMESA

: Title III

: Case No. 17-BK-3566 (LTS)

X

**NOTICE OF PARTICIPATION IN LITIGATION
OF OBJECTIONS TO ERS BOND CLAIMS**

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RECEIVED & FILED
2019 OCT 29 PM 1:27
CLERK'S OFFICE, U.S. DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

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1. Participant's contact information, including email address, and that of its counsel, if any:

<u>Participant Name and Contact Information</u>	<u>Counsel Contact Information (if any)</u>
Carlos R Mendez Retirement Plan, represented by <u>UBS Trust Company of Puerto Rico</u>	<hr/>
Participant Name <u>Javier González</u>	Firm Name (if applicable) <hr/>
Contact Person (if Participant is not an individual) <u>javier.gonzalez@ubs.com</u>	Contact Person <hr/>
Email Address <u>250 Avenida Muñoz Rivera 10th Floor</u>	Email Address <hr/>
Address line 1 <u>American International Plaza</u>	Address line 1 <hr/>
Address line 2 <u>San Juan, Puerto Rico</u>	Address line 2 <hr/>
City, State Zip Code <u>USA</u>	City, State Zip Code <hr/>
Country <u></u>	Country <hr/>

2. Participant advises that it (choose one of the following by marking "X" in the appropriate space):

intends to support the relief requested in the Claim Objections (i.e., Participant believes the District Court should find that the ERS Bonds are invalid); or

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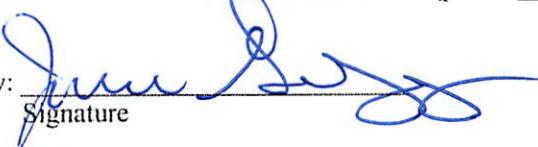
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(a) Provide the CUSIP Numbers of all ERS Bonds held by Participant:
29216MBL3

(b) Did Participant purchase any of its ERS Bonds in whole or in part on the secondary market? YES or NO (please circle one).

By:


Signature

Javier González

Print Name

Executive Director - UBS Trust Company of PR

Title (if Participant is not an Individual)

10/28/2019

Date

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